



## Financial Tear Sheet

### Company Profile

NuStar GP Holdings, LLC (NYSE: NSH) is a publicly traded limited liability company that owns the two percent general partner interest, an approximate 11.0 percent common limited partner interest and the incentive distribution rights in NuStar Energy L.P. (NYSE: NS), one of the largest independent terminal and petroleum liquids pipeline operators in the nation with operations in the United States, Canada, Mexico, the Netherlands, including St. Eustatius in the Caribbean, and the United Kingdom.

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### Investor News

Date	Title	
07/20/18	<a href="#">NuStar GP Holdings, LLC Completes Merger with NuStar Energy L.P.</a>	
07/20/18	<a href="#">NuStar GP Holdings, LLC Unitholders Approve Merger with NuStar Energy L.P.</a>	
07/16/18	<a href="#">Proxy Advisory Firms Recommend Approval of NuStar Energy and NuStar GP Holdings Proposed Merger Transaction</a>	
06/29/18	<a href="#">NuStar Energy Announces Initial Closing of Private Placement of Series D Cumulative Convertible Preferred Units to EIG and Closing of Private Placement of Common Units to William E. Greehey</a>	

### Management Presentations

Date	Title
05/21/18	<a href="#">2018 MLP &amp; Energy Infrastructure Conference May 2018</a>
02/08/18	<a href="#">Simplification and Financial Repositioning February 2018</a>
12/06/17	<a href="#">Wells Fargo Pipeline, MLP and Utility Symposium December 2017</a>

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### Quarterly Results

#### Q2 2015

	<a href="#">Earnings Announcement</a>
	<a href="#">Conference Call Webcast</a>
	<a href="#">Q2 2015 Non-GAAP Reconciliations</a>
	<a href="#">Q2 2015 10-Q</a>

#### Q1 2015

	<a href="#">Earnings Announcement</a>
	<a href="#">Conference Call Webcast</a>
	<a href="#">Q1 2015 Non-GAAP Reconciliations</a>
	<a href="#">Q1 2015 10-Q</a>

Upon written request, unitholders may receive free of charge a hard copy of NuStar GP Holdings, LLC's Annual Report on Form 10-K (including complete audited financial statements). Requests should be communicated in writing to the Investor Relations Department or Corporate Secretary, NuStar GP Holdings, LLC, 19003 IH-10 West, San Antonio, TX 78257, by calling NuStar's toll free number at (800) 866-9060 or emailing [investorrelations@nustarenergy.com](mailto:investorrelations@nustarenergy.com) or [corporatesecretary@nustarenergy.com](mailto:corporatesecretary@nustarenergy.com).